(For candidates admitted from 2016-2017 onwards)

M.B.A. DEGREE EXAMINATION, NOVEMBER 2023.

Business Administration — Elective
STRATEGIC FINANCIAL MANAGEMENT

Time: Three hours Maximum: 75 marks

PART A —  $(10 \times 2 = 20)$ 

Answer ALL questions.

- 1. Why are contingency strategies important?
- 2. What do you mean by capitalization?
- 3. What do you understand about risk-adjusted discount rates?
- 4. What do you mean by risk in investment proposals?
- 5. What is corporate restructuring?
- 6. What do you mean by takeover?
- 7. What do you mean by stock exchange?

- 8. What is sensitivity index?
- 9. What do you mean by financing strategy?
- 10. What is option financing?

PART B — 
$$(5 \times 5 = 25)$$

## Answer ALL questions.

11. (a) How can you distinguish between strategies and policies?

Or

- (b) How financial planning is considered to be the most important aspect of the financial manager's job?
- 12. (a) What are the methods of incorporating risk into Capital Budgeting?

Or

- (b) Explain the Pros and Cons of Sensitivity Analysis.
- 13. (a) Discuss in detail the different forms of corporate restructuring.

Or

(b) What are the different Forms of mergers? Explain in detail.

14. (a) What are the Features of Stock Exchange?

Or

- (b) What are the methods of redressal of investor grievances?
- 15. (a) Discuss the merits and demerits of preference share as a source of finance.

Or

(b) What is warrant? What the theoretical values of a warrant seek to measure?

PART C — 
$$(3 \times 10 = 30)$$

Answer any THREE questions.

- 16. Define financial modeling. Discuss the process of financial modeling.
- 17. Define investment, Explain the techniques of investment.
- 18. What is Buy Back of shares? Give the reasons and conditions for buy of shares and also explain the procedure For Buy Back.
- 19. Explain the Principles governing disclosures and obligations of listed entity.
- 20. Explain the method for valuation of compulsorily convertible debentures into shares.