(6 pages)

**S.No. 1290** **P 22 CACCIB**

(For candidates admitted from 2022-2023 onwards)

M.Com. DEGREE EXAMINATION, NOVEMBER 2022.

Computer Applications — Core Choice Course

INVESTMENT MANAGEMENT

Time : Three hours Maximum : 75 marks

PART A — (20 marks)

Answer ALL questions.

I. Choose the best answer : (5 × 1 = 5)

1. Investment made on a house property is a
   (a) Financial investment
   (b) Economic investment
   (c) Von-negotiable financial investment
   (d) Non-financial investment

2. Primary and secondary market
   (a) Compete with each other
   (b) Complement each other
   (c) Function independently
   (d) Control each other

3. Technical indicators the growth of stock market
   (a) To find out the present stage of the stock market
   (b) To estimate the growth of stock market
   (c) To indicate the economic activity
   (d) To show the direction of the overall market

4. The market timer is a
   (a) Professional portfolio manager
   (b) Active portfolio manager
   (c) Passive portfolio manager
   (d) None of the above

5. The mutual funds that are listed in the stock exchanges are
   (a) Balanced fund
   (b) Stock indexed funds
   (c) Open -end hinds
   (d) Growth Schemes

II. Fill in the blanks : (5 × 1 = 5)

6. ———— is the employment of funds on assets with the aim of earning income and capital appreciation.

7. Equity shares are also referred as ————.

8. The market value of the Scrip is determined by the interaction of ———— and ————

9. Tn=Rp-Rf/$\beta$p is the formula for ———— performance index.

10. AMFI was formed in ————

III. Short Answer questions : (5 × 2 = 10)

11. Write the objectives of investment management.

12. What is Primary market?

13. State the assumption of fundamental analysis.



14. Write a brief note on constant ratio plan.

15. State the obligations of the investors.

PART B — (5 × 5 = 25)

Answer ALL questions, choosing either (a) or (b).

16. (a) Explain about the Process of investment.

Or

(b) Explain the nature and scope of investment management.

17. (a) Explain the parties involved in the new issue market.

Or

(b) Why do companies issue shares in the primary market?

18. (a) How is economic growth related to stock prices?

Or

(b) How does technical analysis differ from fundamental analysis?

19. (a) Write the assumptions of CAPM.

Or

(b) How is a portfolio managed? How it is related?

20. (a) Explain the role of RBI in Regulating Mutual hinds.

Or

(b) Elucidate the role of SEBI in Regulating Mutual hinds.

PART C — (3 × 10 = 30)

Answer any THREE questions.

21. Explain the Non-Security forms of investment.

22. Explain the factors that have the most significant effect on the industry's earnings.

23. What are the functions of stock exchange? How are they managed?



24. Explain the Jensen index of portfolio performance.

25. How does a formula plan aid the investor to invest in a defensive portfolio?

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